

LEAVING A BEQUEST TO THE JOHNSTON COLLECTION



Why leave a bequest?

When you leave a bequest to The Johnston Collection (TJC), you will be preserving the legacy of William Robert Johnston (1911–1986), who on his death endowed The W R Johnston Trust to ensure that his dream of leaving a small house-museum for the public's enjoyment could be sustained.

ABOUT BEQUESTS:

Bequests, no matter the size, will help to strengthen the future of TJC. Your enduring gift will enable us to continue our quest to offer visitors a unique intimate engagement with European fine and decorative arts from the Georgian and Regency periods.

A Bequest is an instruction in your Will to leave a gift to a specific person or a charitable trust organisation. It is a common misconception that only wealthy people leave money to a charitable trust when they die. The reality is that most bequests are made by ordinary people who want to make a positive difference. Currently, about 30% of Australians have stated that they intend to leave a bequest to a charitable trust organisation.

By making a simple decision to include TJC in your Will, you will support the important task of ensuring that William Johnston's gift is protected for future generations.

TYPES OF BEQUESTS:

Bequests can be made in a variety of ways to suit your situation, but there are three main types of bequests:

1. **A set amount of money (pecuniary bequest);**
2. **A residue or a % of the residue of your estate once other bequests have been made (residuary bequest);**
3. **A specific asset, e.g. property, art works, shares (specific bequest).**

For many philanthropic donors, the residuary bequest is the most popular. However, you can decide how you wish to support The Johnston Collection, a treasure in Melbourne's artistic and cultural landscape.

THE WR JOHNSTON TRUST IS AN ENDORSED DEDUCTIBLE GIFT RECIPIENT
IN ACCORDANCE WITH THE INCOME TAX ASSESSMENT ACT 1997.

COMPANY REGISTRATION | ABN 8719 494 0961
DEDUCTIBLE GIFT RECIPIENT | ACN 075 028 287

ALL DONATIONS MADE OF \$2.00 OR MORE ARE TAX DEDUCTIBLE.

MORE INFORMATION:

PO BOX 79 | EAST MELBOURNE
VIC 8002 | AUSTRALIA
T + 61 3 9416 2515

HELLO@JOHNSTONCOLLECTION.ORG
JOHNSTONCOLLECTION.ORG

HOW TO LEAVE A BEQUEST:

For your gift to The Johnston Collection, we recommend the following wording for your solicitor's consideration be placed in your will:



"I GIVE, FREE OF ALL DUTIES AND TAXES
the whole of my estate, or
% of my estate, or
the residue of my estate (or % of the residue of my estate), or
the sum of \$, or
my units/shares in Trust/Ltd, or
my real property situated at [insert street address] having the title reference

TO: *The W.R. Johnston Trust*
PO Box 79 | EAST MELBOURNE VIC 8002 | AUSTRALIA
T: +61 3 9416 2515
E: hello@johnstoncollection.org
W: johnstoncollection.org

The receipt of the treasurer, secretary or public officer for the time being is an absolute discharge to my executor."

A FURTHER TIP:

It is recommended that you review your Will every few years.

Circumstances change and your Will should reflect your current wishes. Family, friends, and charity may all be part of your intent. It is recommended that you talk to your solicitor about the type of gifts that may best suit you and your estate.

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